

**TRIUMPH
GOLD**

**Strategic Growth Through
Exploration & Development**



TRIUMPHGOLDCORP.COM

TSX-V: TIG | OTC: TIGCF | FRA: 8N61

Triumph Gold acknowledges that we are on traditional territories of the many First Nations whose footsteps have marked these lands for centuries.

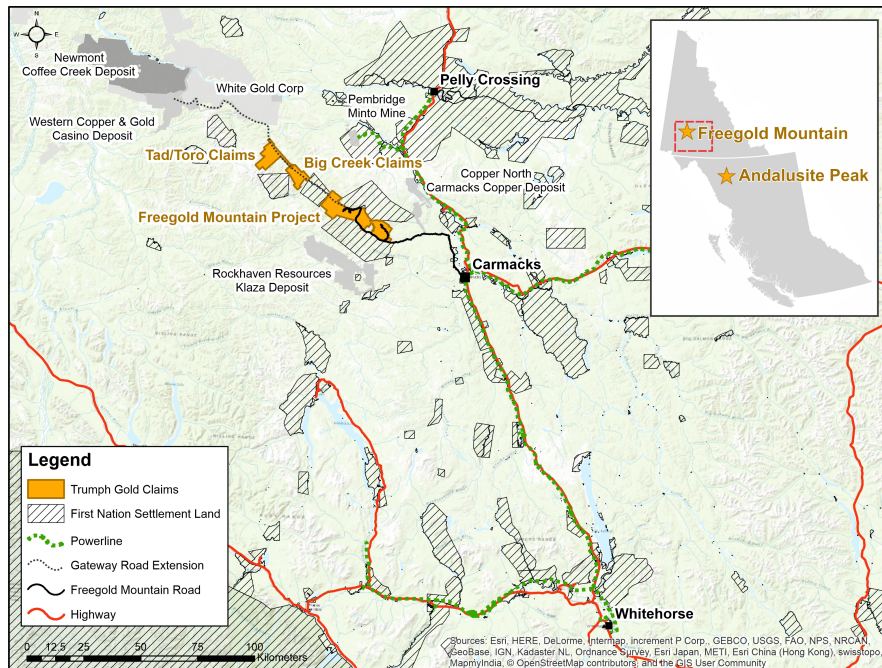
About

Triumph Gold Corp. is a growth-oriented gold exploration company with a district scale land package in a mining friendly jurisdiction.

The company's flagship Freegold Mountain Project covers an extensive section of the mineralized Big Creek Fault Zone in the Dawson Range Gold-Copper Belt.

The Freegold Mountain Project has three NI 43-101 mineral deposits: Nucleus, Revenue and Tinta Hill, totaling 2 million gold equivalent ounces (February 11, 2020 Press Release).

Triumph Gold also owns the Tad-Toro and Big Creek properties situated 30km northwest of the Freegold Mountain along the Big Creek Fault Zone and the Andalusite Peak Property in northern British Columbia.



Future Catalysts and Opportunities

- Quantify low-cost gold production scenario's through oxide gold heap leach processing
- Advance untested and find new mineral occurrences on Triumph's portfolio of properties
- Develop 43-101 Mineral Resource Estimates to pre-feasibility
- Expand Triumph Gold's portfolio through M&A activity

Leadership Team

Financial

John Anderson – CEO & Chairman
Brian May P. Geo. – President
Brian Bower – Lead Director
Rakesh Patel CPA, CA – Chief Financial Officer
Donna Moroney – Corporate Secretary

Technical

Graeme Hopkins B.Sc. – Chief Technical Officer
Jesse Halle P. Geo. – Vice President Exploration
Marty Henning P. Geo. – Principal Geologist
Emily Halle PMP – Project Manager
Kairan Liu Ph.D. – Project Geologist

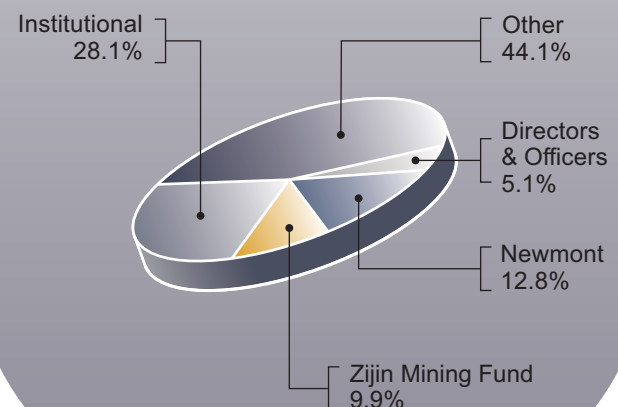
Corporate Information

Capital Structure

(as of Jan 17 2022)

Share Outstanding	138,844,229
Warrants	33,185,345
Options	13,585,000
Fully Diluted	185,614,574
Market Cap (@\$C 0.13 per share)	C\$18.1M

Major Shareholders



January 2022